

6124.TT

Yeh-Chiang Technology Corp.

Coporate Presentation

2025

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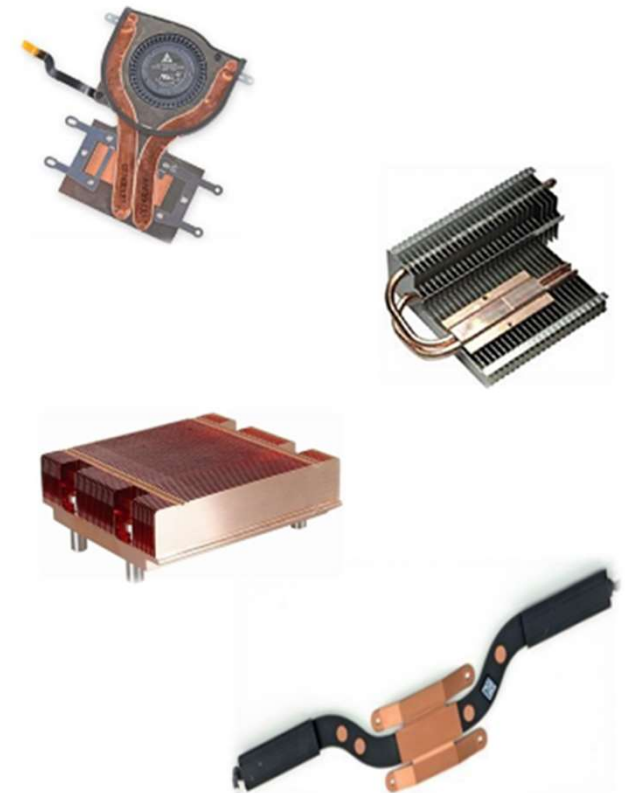
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YEH-CHIANG
TECHNOLOGY CORP.

1、About Us

- Established : 1994.12.23
- List on GTSM : 2002(Stock Code: 6124)
- Capital : NT\$1.825 billion
- Industry category : Electronic Parts and Components Manufacturing
- ISO27001
- (CQC) ISO9001、ISO14001、ISO45001
- Employees : 1,500(2025/11)



Purchased the land of 1,721 square meter and plant of 1,010.96 square meter on No. 13, Shih-Er Road.

Zhongshan Weiqiang Technology Co., Ltd

Obtained trademark right of “Taiwan Lighting”.& Invested Taiwan Lighting Co., Ltd. for future operating plan of the subsidiary.

Invested So Bright Electronics Co., Ltd. for future operating plan& Remuneration Committee

Pingdingshan Yejiang Technology Co., Ltd. & Yexian Weiqiang Technology Co., Ltd.

Yexian Weiqiang extended plant, and equipment

Vietnam Yeh-Chiang Technology Company Limited

1998

2004

2010

2012

2013&2014

2017&2018

2020

Factory Overview

- Zhongshan Weiqiang Technology Co., Ltd. : Zhongshan City, Guangdong, China
- Yexian Weiqiang Technology Co., Ltd. : Pingdingshan City, Henan, China
- Pingdingshan Yeqiang Technology Co., Ltd. : Pingdingshan City, Henan, China
- Vietnam Yeh-Chiang Technology Co., Ltd. : HALONG CITY, QUANGNINH PROVINCE, VIETNAM

Zhongshan Weiqiang Technology Co., Ltd.



Yexian Weiqiang Technology Co., Ltd.



Pingdingshan Yeqiang Technology Co., Ltd.

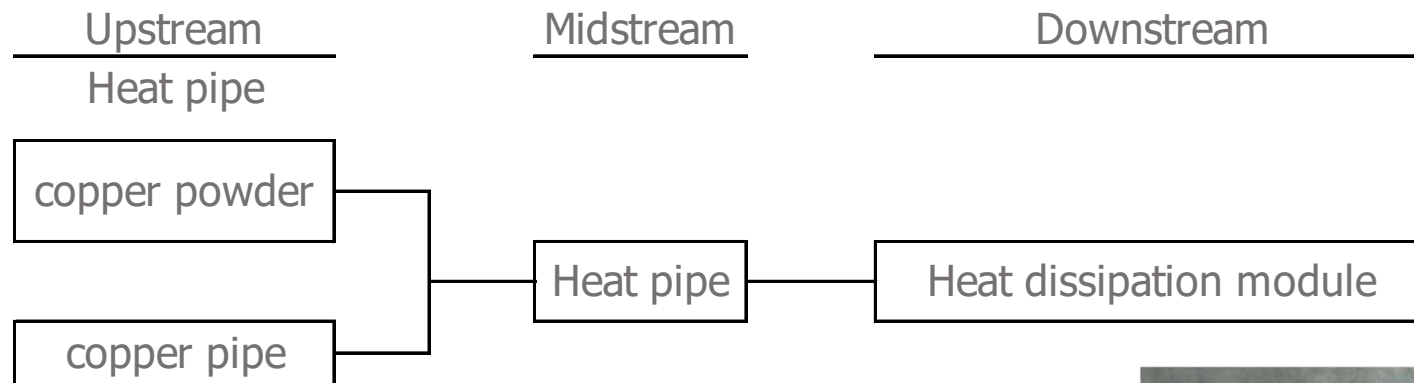




2、Industry Overview



- AI relevant market in the future development.





YEH-CHIANG
TECHNOLOGY CORP.

3、Market Outlook



■ Market Overview

- Ultrathin heat pipe for cellphone
- Ultrathin vapor chamber for cellphone
- Car heat radiation application

■ Competitive niche and challenges

- Unfavorable factors and countermeasures
- Favorable factors



4、Financial Performance

- The financial numbers hereby are based on International Financial Reporting Standards(IFRS)
- Consolidated Financial Statements were reviewed by CPA

NT\$K

Account Items	2022/12/31	2023/12/31	2024/12/31	2025/9/30
Current Assets	2,267,162	2,001,083	1,865,711	2,038,126
Property, Plant and Equipment	2,109,915	2,032,637	2,041,991	1,800,987
Intangible Assets	2,377	2,021	1,698	1,612
Other Assets	789,270	802,101	782,091	689,987
Total Assets	5,168,724	4,837,842	4,691,491	4,530,712
Current Liabilities	1,280,254	1,273,679	1,321,151	1,440,142
Non-current Liabilities	283,758	62,455	13,660	15,680
Total Liabilities	1,564,012	1,336,134	1,334,811	1,455,822
Stockholders Equities-Parent Company	3,546,668	3,439,793	3,289,881	3,005,620
Non-controlling Equity	58,044	61,915	66,799	69,270
Total Equity	3,604,712	3,501,708	3,356,680	3,074,890

NT\$K

Items	Y2022	Y2023	Y2024	Q3'2025
Operating Revenues	2,092,487	1,822,349	1,794,571	1,425,513
Gross Profit	254,559	147,435	-29,031	91,975
Gross Margin	12%	8%	-2%	6%
Operating Income	2,277	-124,692	(305,368)	(96,502)
Non-operating items	94,632	24,819	108,825	(55,423)
Pretax Income	96,909	-99,873	(196,543)	(151,925)
Net Income	84,281	-81,975	(211,909)	(152,835)
EPS	0.46	-0.47	(1.19)	(0.86)



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5、Q&A